

STATEMENT OF THE RELATIONSHIP OF
THE _____ FRATERNITY TO
THE _____ EDUCATIONAL FOUNDATION

The _____ Fraternity, Inc., (Fraternity) is a separately incorporated 501 (c) (7) organization created to manage and steward resources to carry out its objectives as stated in its charter and by-laws.

The Fraternity is responsible of creating and executing a long-range of its priorities and plan of operations and communicating that plan to the _____ Educational Foundation, Inc., (Foundation) and as appropriate to its constituents.

The Fraternity recognizes that the Foundation is a separate corporation over which it has no control or oversight and that the Foundation has the authority to keep all records and data confidential consistent with the law.

The Fraternity will invite one or more Foundation board members and employees to all its board meetings as a means of furthering communication.

The Fraternity will include the Foundation as an active and prominent participant in the strategy planning of the Fraternity.

The Fraternity will establish and enforce policies that support the Foundation's ability to respect the privacy and confidentiality of donor records.

Adopted by the Fraternity on _____(date)

DISCLAIMER--This document provides one example of such a policy. Other approaches are possible and may be advisable for your organization. **Organizations should seek their own legal counsel before adopting any policy statement or procedure regarding this matter. NICF makes no legal opinion as to the validity of this document.**